

Tan Tao Investment Industry Corporation
Lote 16 St. 2, Tan Tao Industrial Park, Binh Tan, HCMC.

CONSOLIDATED BALANCE SHEET
As at Sep. 30th, 2009

Unit: thousand dong				
ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		2,421,612,699	1,945,920,205
I. Cash and cash equivalents	110		91,989,463	116,307,644
1. Cash	111	V.01	91,989,463	115,507,644
2. Cash equivalents	112			800,000
II. Short-term financial investments	120	V.02		7,509,872
1. Short-term investments	121			42,264,230
2. Provision for devaluation of short-term security investments	129			(34,754,358)
III. Receivables	130		815,465,622	622,923,083
1. Trade accounts receivables	131		308,405,513	394,077,148
2. Advances to suppliers	132		454,248,497	188,568,546
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	52,811,612	40,277,389
6. Provision for short-term bad receivables	139			
IV. Inventories	140		1,489,099,731	1,177,015,663
1. Inventories	141	V.04	1,489,099,731	1,177,015,663
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		25,057,883	22,163,943
1. Short-term prepaid expenses	151		3,331,495	958,933
2. VAT deductible	152		2,992,572	4,349,928
3. Tax and accounts receivable from State budget	154	V.05	469,599	355,333
4. Other short-term assets	158		18,264,217	16,499,749
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		4,774,158,109	4,122,680,645
I. Long-term receivables	210		1,283,380,626	682,910,113
1. Long-term receivables from customers	211		1,283,380,626	682,910,113
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		240,236,208	171,740,338
1. Tangible fixed assets	221	V.08	104,840,890	42,118,004
- Historical cost	222		127,075,353	58,313,426
- Accumulated depreciation	223		(22,234,463)	16,195,422
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	20,011,866	20,796,378
- Historical cost	228		20,992,325	20,992,325
- Accumulated depreciation	229		(980,459)	195,947
4. Construction in progress expenses	230	V.11	115,383,452	108,825,956
III. Property investment	240	V12	15,298,932	7,415,111
- Historical cost	241		19,168,803	10,215,111

- Accumulated depreciation (*)	242		(3,869,871)	-	2,800,000
IV. Long-term financial investments	250		3,214,393,424		3,259,549,516
1. Investment in subsidiaries	251				
2. Investment in joint-venture	252		159,887,445		158,436,427
3. Other long-term investments	258	V.13	3,057,056,504		3,120,560,614
4. Provision for devaluation of long-term finance investment	259		(2,550,525)	-	19,447,525
V. Goodwill	260		165,953		186,697
1. Goodwill	261				
V. Other long-term assets	270		20,682,966		878,871
1. Long-term prepaid expenses	271	V.14	20,355,216		776,278
2. Deferred income tax assets	272	V.21	225,157		
3. Others	273		102,593		102,593
TOTAL ASSETS (270=100+200)	270		7,195,770,808		6,068,600,850

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		2,377,786,819	1,451,102,307
I. Short-term liabilities	310		1,366,023,288	1,066,542,068
1. Short-term borrowing and debts	311	V.15	256,872,611	240,960,244
2. Trade accounts payable	312		74,136,292	101,868,397
3. Advances from customers	313		187,293,160	153,313,308
4. Taxes and liabilities to State budget	314	V.16	35,146,975	28,396,607
5. Payable to employees	315			
6. Payable expenses	316	V.17	741,586,401	487,746,539
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	70,987,849	54,256,973
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		1,011,763,531	384,560,239
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		7,500,513	2,633,899
4. Long-term borrowing and debts	334	V.20	865,317,636	292,324,978
5. Deferred income tax	335	V.21	137,759,285	87,482,823
6. Provision for unemployment allowance	336		1,186,097	2,118,539
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		4,824,222,154	4,624,736,788
I. Capital sources and funds	410	V.22	4,824,143,984	4,588,036,788
1. Paid-in capital	411		2,038,432,280	1,322,447,640
2. Capital surplus	412		2,367,631,939	2,557,853,519
3. Other capital of owner	413			
4. Treasury stock	414		(2,989,630)	(2,941,100)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417			
8. Financial reserve fund	418		9,154,986	9,154,986
9. Other fund belong to owner's equity	419			
10. Retained profit	420		411,914,409	701,521,743
11. Capital for construction work	421			
II. Budget sources	430		78,170	36,700,000
1. Bonus and welfare fund	431		78,170	36,700,000
2. Budgets	432	V.23		

3. Budget for fixed asset	433			
C. MINORITY INTEREST	500		(6,238,165)	(7,238,245)
1. Capital investment of minority shareholders				
2. Minority interest				
TOTAL RESOURCES (430= 300+400)	440		7,195,770,808	6,068,600,850

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets		24	-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies (USD)			25,697.70	74,849.32
6. Estimates for non-business and project expenditure			-	-

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CONSOLIDATED INCOME STATEMENT
Quarter 3/ 2009

Items	Code	Note	Quarter 3	
			Current Year	Previous Year
1. Revenue of sales and services	01	VI.25	945,570,758	678,838,062
2. Deductions	02	VI.26	5,053,089	
3. Net sales and services (10=01 - 02)	10	VI.27	940,517,669	678,838,062
4. Cost of goods sold	11	VI.28	652,027,240	335,538,182
5. Gross profit (20=10 - 11)	20		288,490,429	343,299,880
6. Financial incomes	21	VI.29	108,194,035	101,023,377
7. Financial expenses	22	VI.30	47,153,049	59,404,289
- Include: Interest expense	23		17,801,682	13,737,316
8. Selling expenses	24		1,112,397	665,482
9. General & administrative expenses	25		52,227,810	56,764,598
10. Net operating profit (30=20 + (21-22) - (24+25))	30		296,191,208	327,488,888
11. Other incomes	31		2,476,736	1,740,856
12. Other expenses	32		17,613,983	70,247
13. Other profit (40=31-32)	40		(15,137,247)	1,670,609
14. Gain/loss in associate or joint-venture companies	50		(48,982)	(26,507,997)
15. Profit before tax (50=30 + 40)	60		281,004,979	302,651,500
16 Current corporate income tax expenses	61	VI.31	30,194,540	42,290,241
17 Deferred corporate income tax expenses	62	VI.32	50,276,463	(353,176)
18. Profit after tax (60=50 - 51 - 52)	70		200,533,976	260,714,435
18.1. Minority interest			1,000,080	5,340,382
18.2 Profit after tax of parent company's shareholder			199,533,896	255,374,053
19. EPS (*)	70		979	2,265

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CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: thousand dong

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		281,004,979	302,651,500
2. Adjustment in accounts				
Fixed assets depreciation	2		7,914,168	4,450,946
Provisions	3			45,382,800
Unrealized foreign exchange difference loss/gain	4		(2,258,008)	
Loss/gain from investment	5		(23,456,997)	13,007,322
Interest expenses	6		17,801,682	13,737,316
3. Operating profit before the changes of current capital	8		280,996,824	379,229,884
Changes in accounts receivable	9		(791,276,422)	(479,372,862)
Changes in inventories	10		(312,084,068)	(34,014,772)
Changes in trade payables (exclude interest payable, income tax payable)	11		271,161,064	(196,631,221)
Changes in prepaid expenses	12		(22,698,036)	(4,922,054)
Paid interest	13		(17,801,682)	(13,737,316)
Paid corporate income tax	14		(13,852,579)	(58,371,597)
Other receivables	15			80,000
Other payables	16			(87,000)
Net cash provided by (used in) operating activities	20		(605,554,899)	(407,826,938)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(84,273,115)	(7,467,733)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			(1,603,048,813)
3. Cash paid for lending or purchase debt tools of other companies	23			(328,400,000)
4. Withdrawal of lending or resale debt tools of other companies	24			145,564,000
5. Cash paid for joining capital in other companies	25		(74,857,403)	(205,080,000)
6. Withdrawal of capital in other companies	26		149,893,928	166,025,374
7. Cash received from interest, dividend and distributed profit	27		1,616,813	7,731,012
Net cash used in investing activities	30		(7,619,777)	1,824,676,160
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			1,315,647,314
2. Cash paid to owners' equity, repurchase issued stock	32		(48,530)	
3. Cash received from long-term and short-term borrowings	33		1,005,650,877	183,719,682
4. Cash paid to principal debt	34		(416,745,852)	(175,722,016)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36			(9,029,612)
Net cash (used in) provided by financing activities	40		588,856,495	1,314,615,368
Net cash during the period (50 = 20+30+40)	50		(24,318,181)	(917,887,730)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		116,307,644	1,005,136,914
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	91,989,463	87,249,184